

HOLDING OF SPECIFIED SECURITIES ANNEXURE - 1

1. Name of Listing Entity : KAPIL RAJ FINANCE LTD

2. EQUITY

3. Share Holding Pattern Filed under: Reg. 31(1)(b) SHAREHOLDING AS ON : 31/12/2015

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information :-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository reseipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

KAPIL RAJ FINANCE LIMITED

Ahmed Doshi

MANAGING DIRECTOR

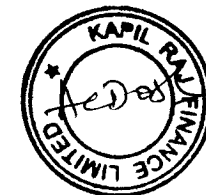


Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg: y								
(A)	Promoter & Promoter Group	2	202500	0	0	202500	3.939688716	202500		202500	3.939688716		200000	3.891050584	0	0	200000
(B)	Public	580	4937500	0	0	4937500	96.06031128	4937500		4937500	96.06031128		0	0	NA		4797600
(C)	Non Promoter - Non Public														NA		
(C 1)	Shares underlying DRs						NA								NA		
(C 2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0		0	0	NA		0
	Total	582	5140000	0	0	5140000	100	5140000	0	5140000	100		200000	3.891050584			4997600

KAPIL RAJ FINANCE LIMITED

Arun C Doshi

MANAGING DIRECTOR



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

1	Category & Name of the shareholders (I)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked In shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No. of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class X	Class Y	Total								
	Indian																	
(a)	Individuals / Hindu Undivided Family																	
	KAVITA JAIN	1	2500	0		2500	0.04863813	2500	0	2500	0.04863813	0	0.04863813		0			0
(b)	Central Government / State Government (s)					0		0	0	0		0						
(c)	Financial Institutions / Banks					0		0	0	0		0						
(d)	Any other (specify)																	
	BELAZIO REAL ESTATE PRIVATE LIMITED	1	200000	0		200000	3.89105058	200000	0	200000	3.89105058	0	3.89105058	200000	3.891050584	0	0	200000
	Sub-Total (A)(1)	2	202500	0	0	202500	3.93968872	202500	0	202500	3.93968872	0	3.93968872	200000	3.891050584	0	0	200000
2	Foreign																	
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)					0		0	0	0		0						
(b)	Government					0		0	0	0		0						
(c)	Institutions					0		0	0	0		0						
(d)	Foreign Portfolio Investor					0		0	0	0		0						
(e)	Any other (specify)					0		0	0	0		0						
	Sub Total (A) (2)	0	0	0	0	0	0.00000000	0	0	0	0.00000000	0	0.00000000		0			0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	2	202500	0	0	202500	3.93968872	202500	0	202500	3.93968872	0	3.93968872	200000		0		200000

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

KAPIL RAJ FINANCE LIMITED

Ashish Doshi

MANAGING DIRECTOR

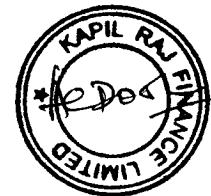


Table III - Statement showing shareholding pattern of the Public shareholder

1	Category & Name of the shareholders (I)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (Including Warrants) (X)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights			Total as a % of Total Voting rights			No.	As a % of total Shares held	No. (Not applicable) (a)	As a % of total Shares held (Not applicable) (b)		
								Class X	Class Y	Total									
(a)	Mutual Funds					0		0	0	0									
(b)	Venture Capital Funds					0		0	0	0									
(c)	Alternate Investment Funds					0		0	0	0									
(d)	Foreign Venture Capital Investors					0		0	0	0									
(e)	Foreign Portfolio Investors					0		0	0	0									
(f)	Financial Institutions/ Banks					0		0	0	0									
(g)	Insurance Companies					0		0	0	0									
(h)	Provident Funds/ Pension Funds					0		0	0	0									
(i)	Any Other (specify)					0		0	0	0									
	Sub Total (B) (1)		0	0	0	0	0.00000000	0	0	0	0.00000000	0	0.00000000	0	0	0	NA	NA	0
2	Central Government/ State Government(s)/ President of India																NA		

KAPIL RAJ FINANCE LIMITED

A. V. C. Doshi

MANAGING DIRECTOR



						0		0	0	0							NA	
																	NA	
																	NA	
	Sub Total (B) (2)	0	0	0	0	0	0.00000000	0	0	0	0.00000000	0	0.00000000	0	0	0	NA	0
																	NA	
3	Non-institutions																NA	
(a)	Individuals																NA	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	530	197594	0		197594	3.84424125	197594	0	197594	3.84424125	0	3.84424125	0	0		NA	121600
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.					0		0	0	0			0				NA	
	VIDYA GUL ROHRA	1	80000	0		80000	1.55642023	80000	0	80000	1.55642023	0	1.55642023	0	0		NA	80000
	BHAVIN HASMUKH SAVLA	1	80000	0		80000	1.55642023	80000	0	80000	1.55642023	0	1.55642023	0	0		NA	80000
	SHASHIN HASMUKH SAVLA	1	80000	0		80000	1.55642023	80000	0	80000	1.55642023	0	1.55642023	0	0		NA	80000
	HASMUKH MORARJI SAVLA	1	80000	0		80000	1.55642023	80000	0	80000	1.55642023	0	1.55642023	0	0		NA	80000
	VIMAL RASIK SAVLA	1	80000	0		80000	1.55642023	80000	0	80000	1.55642023	0	1.55642023	0	0		NA	80000
	RUCHIT HARISH SAVLA	1	80000	0		80000	1.55642023	80000	0	80000	1.55642023	0	1.55642023	0	0		NA	80000
	HARISH MORARJI SAVLA	1	80000	0		80000	1.55642023	80000	0	80000	1.55642023	0	1.55642023	0	0		NA	80000
	RASIK MORARJI SAVLA	1	80000	0		80000	1.55642023	80000	0	80000	1.55642023	0	1.55642023	0	0		NA	80000
	VINOD MORARJI SAVLA	1	80000	0		80000	1.55642023	80000	0	80000	1.55642023	0	1.55642023	0	0		NA	80000
	HARI BHACHUBHAI MUJJAT	2	165000	0		165000	3.21011673	165000	0	165000	3.21011673	0	3.21011673	0	0		NA	165000
	DINESH KARMAN PATEL	1	135000	0		135000	2.62645914	135000	0	135000	2.62645914	0	2.62645914	0	0		NA	135000
	AMI MAYUR VAGHANI	1	80000	0		80000	1.55642023	80000	0	80000	1.55642023	0	1.55642023	0	0		NA	80000
	DHAVAL SAVLA	1	80000	0		80000	1.55642023	80000	0	80000	1.55642023	0	1.55642023	0	0		NA	80000
	KAILASH PATEL	1	250000	0		250000	4.86381323	250000	0	250000	4.86381323	0	4.86381323	0	0		NA	250000
	JAYESH R SHAH	1	80000	0		80000	1.55642023	80000	0	80000	1.55642023	0	1.55642023	0	0		NA	80000
	NILESH R SHAH	1	80000	0		80000	1.55642023	80000	0	80000	1.55642023	0	1.55642023	0	0		NA	80000
	Dinesh Manilal Shah	1	500000	0		500000	9.72762646	500000	0	500000	9.72762646	0	9.72762646	0	0		NA	500000
	ANURADHA DHOOT	1	250000	0		250000	4.86381323	250000	0	250000	4.86381323	0	4.86381323	0	0		NA	250000
	DEEPAK KANJI ARETHIA	1	70000	0		70000	1.36186770	70000	0	70000	1.36186770	0	1.36186770	0	0		NA	70000
	KISHORE BHACHUBHAI MUJJAT	1	110000	0		110000	2.14007782	110000	0	110000	2.14007782	0	2.14007782	0	0		NA	110000
	SHREYA HARI MUZAT	1	55000	0		55000	1.07003891	55000	0	55000	1.07003891	0	1.07003891	0	0		NA	55000
	Bindu Dinesh Shah	1	500000	0		500000	9.72762646	500000	0	500000	9.72762646	0	9.72762646	0	0		NA	500000
	PRATIK BHACHUBHAI MUJJAT	1	110000	0		110000	2.14007782	110000	0	110000	2.14007782	0	2.14007782	0	0		NA	110000
	KRUNAL JAYESH KUWADIA	1	250000	0		250000	4.86381323	250000	0	250000	4.86381323	0	4.86381323	0	0		NA	250000
	Other Less than 1%	14	560906	0		560906	10.91256809	560906	0	560906	10.91256809	0	10.91256809	0	0		NA	515000
																	NA	

KAPIL RAJ FINANCE LIMITED

A.M.C. Doshi

MANAGING DIRECTOR



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not Applicable)		
									No of Voting Rights			Total as a % of Total Voting rights			No.	As a % of total Shares held	No. (Not applicable)	As a % of total Shares held (Not applicable)			
									Class X	Class Y	Total										
1	Custodian/DR Holder																				
(a)	Name of DR Holder (if available)																				
(i)	Name 1																				
(ii)	Name 2																				
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)																				
	Name																				
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)																				

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
 (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
 (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

KAPIL RAJ FINANCE LIMITED

Amit Choudhary

MANAGING DIRECTOR

